



LEVEL FOUR[®]
Insurance Agency

A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

Risk Management

Delivering risk management solutions that seeks to build, manage, and preserve wealth for you and your family.



RISK MANAGEMENT AS PART OF YOUR BALANCED PLAN

Insurance is a critical component in a holistic financial plan, allowing you to protect your wealth and minimize risk. We strive to provide the highest level of service and guidance to create and implement unique solutions fitted to you.

As a division of Level Four Wealth Management, Level Four Insurance Agency is dedicated to providing solutions to help build, manage, and preserve wealth for you and your family. Whether your needs require life insurance, retirement income planning, Medicare/Medi-gap, or long term care, we can find the right solutions to for your stage in life. No situation is too complex or difficult for our team to analyze and provide advice regarding the appropriate course of action.

ABOUT LEVEL FOUR INSURANCE SERVICES

Through Level Four Insurance Agency, your advisor and agent can access a variety of insurance carriers in order to select appropriate products and coverage for you and your family. Our role as your advocate ensures objectivity, and our access to multiple carriers and products eliminates the need for you to shop for the most cost-effective solutions.



Risk Management Services Include:

- Business Planning
- Business Exit & Succession Planning
- Disability Insurance
- Estate Planning
- Life Insurance
- Long Term Care
- Medicare/Medigap
- Short Term Care
- Umbrella Liability